

Unless otherwise defined in this announcement, terms defined in the Prospectus dated 11 December 2013 (the “Prospectus”) issued by TK Group (Holdings) Limited (the “Company”) have the same meanings when used in this announcement.

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This announcement is for information purposes only and does not constitute an invitation or offer or an invitation to induce and offer by any person to acquire, purchase or subscribe for securities or any Shares under the Global Offering. This announcement is not, and is not intended to be, an offer of securities of the Company for sale in any jurisdiction, including, without limitation, the United Kingdom, Australia, Japan, Canada or the United States. The Shares of the Company have not been, and will not be, registered under the United States Securities Act 1933, as amended from time to time (the “U.S. Securities Act”), or the securities laws of any state of the United States, and may not be offered or sold within the United States (as defined in Regulation S under the U.S. Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any applicable state or local securities law. The Hong Kong Offer Shares are being offered and sold outside of the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will not be any public offering of securities in the United States. This announcement and the information contained herein are not for release, publication or distribution, directly or indirectly, in or into the United States.

Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus and the related application forms. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong.

TK GROUP (HOLDINGS) LIMITED

東江集團（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2283)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 200,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 20,000,000 new Shares (subject to adjustment)
Number of International Placing Shares	: 180,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$1.40 per Hong Kong Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund on final pricing)
Nominal Value	: HK\$0.10 per Share
Stock Code	: 2283

Sole Global Coordinator, Sole Sponsor and Sole Bookrunner



Application has been made to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued under the Global Offering (being 200,000,000 new Shares and any Shares which may be issued upon the exercise of the Over-allotment Option), Shares to be issued under the Capitalisation Issue and any Shares which may be issued pursuant to the exercise of options which may be granted under the Share Option Scheme. Assuming the Hong Kong Public Offer becomes unconditional at or before 8:00 a.m. on Friday, 20 December 2013, it is expected that dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 20 December 2013. In the event the Over-allotment Option is exercised, an announcement will be made by the Company.

The Global Offering comprises the Hong Kong Public Offer of 20,000,000 Shares (subject to adjustment), and the International Placing of 180,000,000 Shares (subject to adjustment and the Over-allotment Option). The allocation of the Offer Shares between the Hong Kong Public Offer and the International Placing will be subject to adjustment as described in the section headed “Structure of the Global Offering” in the Prospectus.

Subject to the granting of the approval for the listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or on any other date HKSCC chooses. Settlement of transaction between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$1.40 per Offer Share and is currently expected to be not less than HK\$1.10 per Offer Share, unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.40 per Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$1.40 per Offer Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who would like to have the Hong Kong Offer Shares allotted and issued in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the HK eIPO White Form Service Provider at www.hkeipo.hk under the **HK eIPO White Form** service. Applicants who would like to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their designated CCASS Participants’ stock accounts or their CCASS Investor Participants’ stock accounts should either (i) complete and sign the **YELLOW** Application Forms or (ii) give electronic application instructions to HKSCC via CCASS.

Copies of the Prospectus, together with **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 11 December 2013 until 12:00 noon on Monday, 16 December 2013 from the following offices of the Hong Kong Underwriters:

	Name	Address
1	China Merchants Securities (HK) Co., Limited	48/F, One Exchange Square, Central, Hong Kong
2	Oriental Patron Securities Limited	Suites 2701-3, 2705-8, 27/F Two Exchange Square, 8 Connaught Place, Central, Hong Kong
3	First Shanghai Securities Limited	19F, Wing On House, 71 Des Voeux Road Central, Hong Kong
4	CMB International Capital Limited	Room 1803-4, 18/F, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong
5	RaffAello Securities (HK) Limited	Room 2002 20/F, Tower Two Lippo Centre, 89 Queensway, Hong Kong
6	South China Securities Limited	28/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong

or any of the following branches of The Bank of East Asia, Limited:

	Branch Name	Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, HK
	88 Des Voeux Road West Branch	Shop 2-3, G/F, Princeton Tower, 88 Des Voeux Road West, HK
	Causeway Bay Branch	46 Yee Wo Street
	399 Hennessy Road Branch	G/F, Eastern Commercial Centre, 399 Hennessy Road, Wanchai
	Chai Wan Branch	345 Chai Wan Road
	King's Road Branch	Shop 2, G/F, S U P Tower, 75-83 King's Road

	Branch Name	Address
Kowloon	Tsim Sha Tsui Branch	Shop A & B, Milton Mansion, 96 Nathan Road
	Yaumatei Branch	G/F, 526 Nathan Road
	Millennium City 5 Branch	Shop 1, G/F, Millennium City 5, 418 Kwun Tong Road, Kwun Tong, Kowloon
	Whampoa Garden Branch	Shop 1-3, G/F, Site 9, Whampoa Garden
	Mei Foo Sun Chuen Branch	Shop N57, G/F, Mount Sterling Mall
New Territories	Tai Po Branch	62-66 Po Heung Street, Tai Po Market
	Yuen Long Branch	77 Castle Peak Road
	Metro City Plaza Branch	Shop 243, Level 2, Metro City Plaza I, Tseung Kwan O
	Ha Kwai Chung Branch	202 Hing Fong Road

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 11 December 2013 until 12:00 noon on Monday, 16 December at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or from your stockbroker, who may have such Application Forms and the Prospectus available.

Applicants may submit applications online to the **HK eIPO White Form** Service Provider through the designated website www.hkeipo.hk from 9:00 a.m. on Wednesday, 11 December until 11:30 a.m. on Monday, 16 December 2013 or such later time as described in the section headed “How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists” (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Wednesday, 11 December 2013 till 12:00 noon on Monday, 16 December 2013.

Please refer to the “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” sections of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

The Company expects to announce the Offer Price, an indication of the level of interest in the International Placing, the level of applications of the Hong Kong Public Offer and the basis of allotment on Thursday, 19 December 2013 in *The Standard* (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Company at www.tkmold.com and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations under the Hong Kong Public Offer (with successful applicants' identification document numbers, where applicable) will be made available through a variety of channels from Thursday, 19 December 2013 in the manner described in the section headed "How to Apply for Hong Kong Offer Shares – 11. Publication of Results" of the Prospectus.

The Company will not issue temporary documents of title. No receipt will be issued for sum paid on application. Share certificates will only become valid at 8:00 a.m. on Friday, 20 December 2013 provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised. Dealings in the Shares on the Stock Exchange is expected to commence at 9:00 a.m. on Friday, 20 December 2013. The Shares will be traded in board lots of 2,000 each.

By Order of the Board
TK Group (Holdings) Limited
Li Pui Leung
Chairman

Hong Kong, 11 December 2013

As at the date of this announcement, the executive Directors are Mr. Li Pui Leung, Mr. Yung Kin Cheung Michael, Mr. Lee Leung Yiu and Mr. Cheung Fong Wa; and the independent non-executive Directors are Dr. Chung Chi Ping Roy, Mr. Ho Kenneth Kai Chung and Mr. Tsang Wah Kwong.

*Please also refer to the published version of this announcement in **The Standard**.*