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TK Group (Holdings) Limited
東江集團(控股)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2283)

**Recognition as a New and High Technology Enterprise and
Profit Tax Concession**

This announcement is made pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**”) of TK Group (Holdings) Limited (the “**Company**”) is pleased to announce that TK Mold (SZ) Limited* (東江模具(深圳)有限公司) (“**TK Mold (SZ)**”), an indirect wholly-owned subsidiary of the Company, is recognised as a new and high technology enterprise* (高新技術企業) and is awarded the new and high technology enterprise certificate* (高新技術企業證書) (No. GR201444201434) jointly issued by the Scientific Technological Innovation Committee of Shenzhen City* (深圳市科技創新委員會), the Financial Committee of Shenzhen City* (深圳市財政委員會), the State Tax Bureau of Shenzhen City* (深圳市國家稅務局) and the Provincial Tax Bureau of Shenzhen City* (深圳市地方稅務局). The certificate was issued on 30 September 2014 and is valid for three years. The Company obtained the original certificate on 19 January 2015.

According to the Enterprise Income Tax Law of the People's Republic of China* (中華人民共和國企業所得稅法), after being recognized as a new and high technology enterprise, TK Mold (SZ) is expected to enjoy a preferential tax concession and its applicable enterprise income tax rate for the coming three financial years is expected to be levied at the reduced rate of 15%. Without this preferential tax concession, normal enterprise income tax rate of TK Mold (SZ) will be 25%.

By Order of the Board of
TK Group (Holding) Limited
Li Pui Leung
Chairman

Hong Kong, 21 January 2015

* *For identification purposes only*

As at the date of this announcement, the executive Directors are Mr. Li Pui Leung, Mr. Yung Kin Cheung Michael, Mr. Lee Leung Yiu and Mr. Cheung Fong Wa; and the independent non-executive Directors are Dr. Chung Chi Ping Roy, Mr. Ho Kenneth Kai Chung and Mr. Tsang Wah Kwong.