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TK Group (Holdings) Limited

東江集團（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2283)

**PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION,
STABILISATION ACTIONS AND
END OF STABILISATION PERIOD**

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been partially exercised by the Sole Global Coordinator (on behalf of the International Underwriters) on 15 January 2014 in respect of an aggregate of 26,600,000 Shares (the “**Over-allotment Shares**”), representing in aggregate of 13.30% of the Offer Shares initially available under the Global Offering, to cover over-allocations in the International Placing. The Over-allotment Shares will be allotted and issued by the Company at HK\$1.25 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

STABILISATION ACTIONS AND END OF STABILISATION PERIOD

The Company further announces that the stabilisation period in connection with the Global Offering ended on 15 January 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. The stabilisation actions undertaken by CMS, as the Stabilising Manager, during the stabilisation period were:

- (1) over-allocations of an aggregate of 30,000,000 Shares in the International Placing, representing in aggregate of 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (2) the purchase of an aggregate of 19,446,000 Shares at a price in the price range of HK\$1.10 to HK\$1.25 per Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, if any) on the market during the stabilisation period;
- (3) the sale of an aggregate of 16,046,000 Shares in the price range of HK\$1.30 to HK\$1.55 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) on the market during the stabilisation period; and
- (4) the partial exercise of the Over-allotment Option by the Sole Global Coordinator, on behalf of the International Underwriters, on 15 January 2014 in respect of an aggregate of 26,600,000 Shares, representing in aggregate of 13.30% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price per Share.

The last purchase made by the Stabilising Manager on the market during the course of stabilisation period was on 15 January 2014 at the price of HK\$1.25 per Share.

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been partially exercised by the Sole Global Coordinator (on behalf of the International Underwriters) on 15 January 2014 in respect of an aggregate of 26,600,000 Shares, representing in aggregate of 13.30% of the Offer Shares initially available under the Global Offering, to cover over-allocations in the International Placing.

The Over-allotment Shares will be allotted and issued by the Company at HK\$1.25 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering. Approvals for the listing of and permission to deal in the Over-allotment Shares have already been granted by the Listing Committee of the Stock Exchange.

The shareholding structure of the Company immediately before and immediately after the completion of the allotment and issue of the Over-allotment Shares by the Company is as follows:

Shareholders	IMMEDIATELY BEFORE THE ALLOTMENT AND ISSUE OF THE OVER-ALLOTMENT SHARES		IMMEDIATELY AFTER THE ALLOTMENT AND ISSUE OF THE OVER-ALLOTMENT SHARES	
	Number of Shares	Approximate percentage of the Company's issued share capital (%)	Number of Shares	Approximate percentage of the Company's issued share capital (%)
Eastern Mix	408,000,000	51.00	408,000,000	49.36
Lead Smart	86,400,000	10.80	86,400,000	10.45
Cheer Union	53,760,000	6.72	53,760,000	6.50
Normal Times	51,840,000	6.48	51,840,000	6.27
Public	200,000,000	25.00	226,600,000	27.42
Total	<u>800,000,000</u>	<u>100.00</u>	<u>826,600,000</u>	<u>100.00</u>

The net proceeds of approximately HK\$32.42 million from the exercise of the Over-allotment Option will be used by the Company for the purposes as set out in the section headed "Future Plans and Use of Proceeds – Use of Proceeds" in the Prospectus.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total issued share capital are held by the public.

STABILISATION ACTIONS AND END OF STABILISATION PERIOD

The Company further announces that the stabilisation period in connection with the Global Offering ended on 15 January 2014, being the 30th day after the last day for lodging applications under the Hong Kong Public Offer.

The stabilisation actions undertaken during the stabilisation period were:

- (1) over-allocations of an aggregate of 30,000,000 Shares in the International Placing, representing in aggregate of 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (2) the purchase of an aggregate of 19,446,000 Shares at a price in the price range of HK\$1.10 to HK\$1.25 per Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, if any) on the market during the stabilisation period;

- (3) the sale of an aggregate of 16,046,000 Shares in the price range of HK\$1.30 to HK\$1.55 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) on the market during the stabilisation period; and
- (4) the partial exercise in of the Over-allotment Option by the Sole Global Coordinator, on behalf of the International Underwriters, on 15 January 2014 in respect of an aggregate of 26,600,000 Shares, representing in aggregate of 13.30% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price per Share.

The last purchase made by the Stabilising Manager on the market during the course of stabilisation period was on 15 January 2014 at the price of HK\$1.25 per Share.

This announcement is made pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

By order of the board of directors of
TK Group (Holdings) Limited
Li Pui Leung
Chairman

Hong Kong, 15 January 2014

As at the date of this announcement, the executive Directors are Mr. Li Pui Leung, Mr. Yung Kin Cheung Michael, Mr. Lee Leung Yiu and Mr. Cheung Fong Wa; and the independent non-executive Directors are Dr. Chung Chi Ping Roy, Mr. Ho Kenneth Kai Chung and Mr. Tsang Wah Kwong.