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TK Group (Holdings) Limited

東江集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2283)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE 2023 ANNUAL REPORT AND
2024 INTERIM REPORT**

References are made to the annual report for the year ended 31 December 2023 (the “**2023 Annual Report**”) and the interim report for the six months ended 30 June 2024 (the “**2024 Interim Report**”) of TK Group (Holdings) Limited (the “**Company**”). Capitalised terms used herein shall have the same meanings as those defined in the 2023 Annual Report and 2024 Interim Report unless the context otherwise requires.

SUPPLEMENTAL INFORMATION IN RELATION TO THE 2023 ANNUAL REPORT

In addition to the disclosures under the section headed “Share Award Scheme” in the Directors’ Report of the 2023 Annual Report, the Company would like to supplement additional information in relation to the Share Award Scheme pursuant to the disclosure requirements of Chapter 17 of the Listing Rules below:

Details of the Awarded Shares granted to the category of the five highest paid individuals and other Employee Participants and movements during the year ended 31 December 2023 are set out as follows:

Name or category of participants	Grant date	Vest date	Fair value at the date of grant ^(a) (HK\$ per share)	Unvested as at 1 January 2023	Number of Awarded Shares					Unvested as at 31 December 2023
					Granted during the year	Vested during the year	Lapsed during the year	Forfeited during the year	Cancelled during the year	
Five highest paid individuals (in aggregate) ^(c)	31/01/2019	31/01/2024	4.78	52,005	-	-	-	-	-	52,005
	20/01/2020	31/01/2025	2.76	318,295	-	-	-	-	-	318,295
	20/04/2022	19/04/2027	2.42	282,531	-	-	-	-	-	282,531
	02/06/2023	02/06/2028	1.53	-	271,448	-	-	-	-	271,448
	Sub-total:				652,831	271,448	-	-	-	-
Other Employee Participants (in aggregate)	31/01/2019	31/01/2024	4.78	963,539	-	-	-	(58,467)	-	905,072
	20/01/2020	31/01/2025	2.76	1,358,135	-	-	-	(87,815)	-	1,270,320
	20/04/2022	19/04/2027	2.42	1,603,495	-	-	-	(66,251)	-	1,537,244
	02/06/2023	02/06/2028	1.53	-	1,728,526	-	-	(53,432)	-	1,675,094
	Sub-total:				3,925,169	1,728,526	-	-	(265,965)	-
TOTAL				4,578,000	1,999,974^(b)	-	-	(265,965)	-	6,312,009

Notes:

- (a) The fair value of the awards granted is measured by the quoted market price of the Shares at the respective dates of grant.
- (b) The closing price of the Shares immediately before the date on which the awards were granted in 2023 was HK\$1.59 per Share.
- (c) The five individuals whose emoluments were the highest in the Group for the year ended 31 December 2023 included three Directors and two members of senior management. The Awarded Shares were granted to the two members of senior management only and no Awarded Shares were granted to any of the Directors.

The above supplemental information does not affect other information contained in the 2023 Annual Report. Save as disclosed above, all other information in the 2023 Annual Report remains unchanged.

SUPPLEMENTAL INFORMATION IN RELATION TO THE 2024 INTERIM REPORT

In addition to the disclosures under the section headed “Share Award Scheme” in the Corporate Governance and Other Information of the 2024 Interim Report, the Company would like to supplement additional information in relation to the Share Award Scheme pursuant to the disclosure requirements of Chapter 17 of the Listing Rules below:

Details of the Awarded Shares granted and movements during the six months ended 30 June 2024 are set out as follows:

Name or category of participants	Grant date	Vest date	Fair value at the date of grant ^(a) (HK\$ per share)	Unvested as at 1 January 2024	Number of Awarded Shares					Unvested as at 30 June 2024
					Granted during the period	Vested during the period	Lapsed during the period	Forfeited during the period	Cancelled during the period	
Employee Participants	31/01/2019	31/01/2024	4.78	957,077	-	(957,077)	-	-	-	-
(in aggregate)	20/01/2020	31/01/2025	2.76	1,588,615	-	-	-	(2,844)	-	1,585,771
	20/04/2022	19/04/2027	2.42	1,819,775	-	-	-	(53,984)	-	1,765,791
	02/06/2023	02/06/2028	1.53	1,946,542	-	-	-	(34,474)	-	1,912,068
TOTAL				6,312,009	-	(957,077)	-	(91,302)	-	5,263,630

Note:

- (a) The fair value of the awards granted is measured by the quoted market price of the Shares at the respective dates of grant.

No Awarded Shares were granted to any of the Directors.

The above supplemental information does not affect other information contained in the 2024 Interim Report. Save as disclosed above, all other information in the 2024 Interim Report remains unchanged.

For and on behalf of the Board
TK Group (Holdings) Limited
Li Pui Leung
Chairman

Hong Kong, 17 October 2024

As at the date of this announcement, the executive Directors are Mr. Li Pui Leung, Mr. Yung Kin Cheung Michael, Mr. Lee Leung Yiu and Mr. Cheung Fong Wa; and the independent non-executive Directors are Dr. Chung Chi Ping Roy, Ms. Christine Wan Chong Leung and Mr. Tsang Wah Kwong.